

ASTRAL FOODS LIMITED
("Astral Foods" or "the Company")
(Registration number: 1978/003194/06)
(Incorporated in the Republic of South Africa)
JSE Share Code: ARL
ISIN: ZAE000029757

Cautionary announcement

Shareholders are advised that Astral Foods has entered into discussions, which, if successfully concluded, may have a material effect on the price of the Company's securities. Accordingly, shareholders are advised to exercise caution when dealing in the Company's securities until a full announcement is made.

Pretoria
10 March 2014

Sponsor
JP Morgan Equities South Africa (Pty) Limited